



Ref: PNBHFL/SE/EQ/FY24/08

Date: April 28, 2023

BSE Limited,  
Listing Department,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001  
**Scrip Code:** 540173

National Stock Exchange of India Limited,  
Listing Department  
“Exchange Plaza”  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400051  
**Symbol:** PNBHOUSING

Dear Sir/Madam,

**Sub: Media Release**

We attach a copy of the media release issued by the Company, titled “**PNB Housing Finance Limited ₹ 2,493.76 Crore Rights Issue subscribed by around 1.21x times on closure of issue period, April 27, 2023**”.

A copy of the same is placed on the website of the Company <https://www.pnbhousing.com/>

This is for your information and records.

Thanking You,

**For PNB Housing Finance Limited**

Sanjay Jain  
Sanjay Jain  
Company Secretary & Head Compliance  
PNB Housing Finance Limited  
Bandra Kurla Complex  
Bandra (E), Mumbai - 400051  
Ph: 022-26100000  
E: [loans@pnbhfl.com](mailto:loans@pnbhfl.com)  
www.pnbhfl.com

**Sanjay Jain**  
**Company Secretary & Head Compliance**

Regd. Office: 9<sup>th</sup> Floor, Antriksh Bhavan, 22 Kasturba Gandhi Marg, New Delhi – 110 001

Phone: 011 – 23736857, E-mail: [loans@pnbhfl.com](mailto:loans@pnbhfl.com), Website: [www.pnbhfl.com](http://www.pnbhfl.com)

CIN: L65922DL1988PLC033856

Internal



## Media Release

### PNB Housing Finance Limited ₹ 2,493.76 Crore Rights Issue

**Issue subscribed by around 1.21x times on closure of issue period, April 27, 2023**

**Mumbai, April 28, 2023:** PNB Housing Finance Limited today announced that it has achieved successful closure of its rights issue of up to ₹ 2,493.76 crore ("**Rights Issue**"). It was subscribed approximately 1.21 times. The Rights Issue that closed on April 27, 2023, received huge investor interest.

On the success of the Rights Issue, **Mr. Girish Kousgi, Managing Director & Chief Executive Officer, PNB Housing Finance** said, *"I am delighted that we received stupendous response from institutional and individual investors, both Indian and foreign for this rights issue. We would like to thank all our existing shareholders, as well as new investors joining us, for expressing their trust in our company. It demonstrates their confidence in our business model which I am sure will enable us to capitalize on the available growth opportunities. The capital raise will further strengthen our balance sheet and act as a catalyst for growth."*

The allotment of Rights Equity Shares will happen on or about May 4, 2023. The Rights Equity Shares are expected to be listed on the BSE and NSE on or around May 11, 2023.

Axis Capital Limited, BNP Paribas, BoFA Securities India Limited and J.P. Morgan India Private Limited are acting as the lead managers to the Rights Issue.

### About PNB Housing Finance Limited

PNB Housing Finance Limited (NSE: PNBHOUSING, BSE: 540173) is promoted by Punjab National Bank and is a registered Housing Finance Company with National Housing Bank (NHB). The Company got listed on NSE and BSE on November 7, 2016. The Company offers to its retail customers "housing and non-housing loans". The Company is also into construction finance loans to real estate developers for residential housing. PNB Housing Finance Limited is a deposit taking Housing Finance Company.

Capitalized terms used above will have the meanings given to such terms in the letter of offer dated March 29, 2023.

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**Disclaimer:**

“PNB Housing Finance Limited (the “**Company**”) is proposing, subject to market conditions and other considerations, to make a rights issue of its equity shares, and has filed a letter of offer dated March 29, 2023 with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the websites of the Stock Exchanges, i.e. National Stock Exchange of India at [www.nseindia.com](http://www.nseindia.com), BSE Limited at [www.bseindia.com](http://www.bseindia.com), website of the Company at [www.pnbhousing.com](http://www.pnbhousing.com), website of the Registrar at [www.linkintime.co.in](http://www.linkintime.co.in) and the website of the Lead Managers to the Issue, i.e., Axis Capital Limited, BNP Paribas, BofA Securities India and J.P. Morgan India Private Limited at [www.axiscapital.co.in](http://www.axiscapital.co.in), [www.bnpparibas.co.in](http://www.bnpparibas.co.in), [www.ml-india.com](http://www.ml-india.com) and [www.jpmpil.com](http://www.jpmpil.com). Potential investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer filed with the SEBI and the Stock Exchanges, including the section titled “Risk Factors” beginning on page 23 of the Letter of Offer, for details of the same. Potential investors should not rely on the draft letter of offer for any investment decision.

**For more information, please contact:**

Investor Relations

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